Relationship Banker Interview Questions

1. Provide an example of a time when you were able to demonstrate excellent listening skills. What was the situation and outcome?
2. Provide an experience in which you compiled information about new accounts.
3. What is the key to success when communicating with the public.
4. Share an experience you had in dealing with a difficult person and how you handled the situation.
5. Share an experience in which you successfully shared a difficult piece of information. (Make sure that the
candidate has open lines of communication.)
6. Tell me how you organize, plan, and prioritize your work.
7. Share an experience when you applied new technology or information in your job. How did it help your company?
8. Tell me about an experience in which you analyzed information and evaluated results to choose the best solution to a problem.
9. In your experience, what is the key to ensuring your company was compliant with all laws, regulations and standards that were applicable to your area of responsibility?
10. Share an effective approach to working with a large amount of information/data. How has your approach affected your company?
11. Share an example of a time you had to gather information from multiple sources. How did you determine
which information was relevant?
12. Please share an experience in which you presented to a group. What was the situation and how did it go?
13. Provide an example when your ethics were tested.
14. Share an effective method you have used to answer customers' questions, explain services, and inform

Relationship Banker Interview Questions

them of procedures. Provide an experience.
15. Describe your experience performing teller duties.
16. Share an experience in which your attention to detail and thoroughness had an impact on your last
company.
17. How do you balance cooperation with others and independent thinking? Share an example. (Try to
determine if the candidate has a cooperative attitude or is otherwise good-natured.)
18. Name a time when your patience was tested. How did you keep your emotions in check?
19. Share an experience in which you processed loan applications.
20. Share an experience in which you investigated and corrected a difficult error.
21. Provide an experience in which you collected and recording customer deposits and fees.
22. Share your experience executing wire transfers of funds.
23. Share an example of when you went above and beyond the "call of duty". (Look for answers that show the
candidate is dependable.)
24. Please share with me an example of how you helped coach or mentor someone. What improvements did
you see in the person's knowledge or skills?
25. Provide an experience in which you were sensitive to somone's needs or feelings. How did your
helpfulness affect your work environment?
26. Tell me about a time when you developed your own way of doing things or were self-motivated to finish
an important task.
27. Provide a time when you dealt calmly and effectively with a high-stress situation.

Relationship Banker Interview Questions

28. Tell me about the last time you monitored or reviewed information and detected a problem. How did you
respond?
29. Provide an experience in which your ability to actively find ways to help people improved your company
or your own work ethic.
30. Name a time when you identified strengths and weaknesses of alternative solutions to problems. What was
the impact?