

## Personal Lines Account Manager Interview Questions

1. Share an experience you had in dealing with a difficult person and how you handled the situation.
2. Provide an experience in which you effectively processed and recorded new insurance policies and claims.
3. Share an experience in which you successfully shared a difficult piece of information. (Make sure that the candidate has open lines of communication.)
4. Tell me how you organize, plan, and prioritize your work.
5. Share an experience when you applied new technology or information in your job. How did it help your company?
6. Share an effective approach to working with a large amount of information/data. How has your approach affected your company?
7. Share an example of a time you had to gather information from multiple sources. How did you determine which information was relevant?
8. Share an experience in which you processed, prepared, and submitted business and/or government forms.
9. Provide an example of a time when you were able to demonstrate excellent listening skills. What was the situation and outcome?
10. Provide an example when your ethics were tested.
11. Share an experience in which your attention to detail and thoroughness had an impact on your last company.
12. Provide an example of when you were persistent in the face of obstacles.
13. Describe a time when you organized and/or worked with detailed office and/or warehouse records. How did you effectively maintain files?
14. Share an experience in which your communication skills helped you to be effective in corresponding with

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insured or agents.

15. Name a time when your patience was tested. How did you keep your emotions in check?

16. How do you balance cooperation with others and independent thinking? Share an example. (Try to determine if the candidate has a cooperative attitude or is otherwise good-natured.)

17. Tell me about an experience in which you analyzed information and evaluated results to choose the best solution to a problem.

18. Share an experience in which you collected initial premiums and issued receipts.

19. Share an example of when you went above and beyond the "call of duty". (Look for answers that show the candidate is dependable.)

20. Share a time when you willingly took on additional responsibilities or challenges. How did you successfully meet all of the demands of these responsibilities? (Make sure the candidate is a self-starter and can demonstrate some initiative.)

21. In your experience, what is the key to ensuring your company was compliant with all laws, regulations and standards that were applicable to your area of responsibility?

22. Provide a time when you dealt calmly and effectively with a high-stress situation.

23. Provide an experience in which you transcribed data to worksheets and entered data into computers.

24. Share an example of when you established and accomplished a goal that was personally challenging. What helped you succeed?

25. Tell me about a time when you developed your own way of doing things or were self-motivated to finish an important task.

26. Share an experience in which you examined company documents to determine needs for changes and effects of changes.

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27. Please share an experience in which you presented to a group. What was the situation and how did it go?

28. Tell me about the last time you monitored or reviewed information and detected a problem. How did you respond?

29. Provide an experience in which you effectively composed business correspondence.

30. Provide an experience in which you were sensitive to someone's needs or feelings. How did your helpfulness affect your work environment?

31. What is the key to success when communicating with the public.

32. Share an experience in which personal connections to coworkers or others helped you to be successful in your work. (Make sure candidate works well with others.)

33. Provide a time when you worked in a rapidly evolving workplace. How did you deal with the change? (Make sure the candidate is flexible.)

34. Would you consider analyzing data or information a strength? How so?

35. Name a time when you identified strengths and weaknesses of alternative solutions to problems. What was the impact?

36. Share an experience in which your ability to consider the costs or benefits of a potential action helped you choose the most appropriate action.

37. Share an experience in which your willingness to lead or offer an opinion helped your company.

38. What is the most challenging part of budgeting for you?

39. How would you rate your writing skills? (Ask for an example that demonstrates great writing skills.)

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40. Provide an experience in which your ability to actively find ways to help people improved your company or your own work ethic.

41. In your experience, what is the key to developing a good team? (Look for how they build mutual trust, respect, and cooperation.)

42. Provide an example of a time when you successfully organized a diverse group of people to accomplish a task.

43. Share an experience in which your understanding of a current or upcoming problem helped your company to respond to the problem.

44. Provide a time when you were able to identify a complex problem, evaluate the options, and implement a solution. How did the solution benefit your employer?

45. Share an experience in which you successfully coordinated with others. How about a coordination effort that was not as successful?

46. Provide an experience that demonstrates your ability to manage time effectively. What were the challenges and results?

47. Name a time when your creativity or alternative thinking solved a problem in your workplace.

48. What have you found to be the best way to monitor the performance of your work and/or the work of others? Share a time when you had to take corrective action.

49. Provide an example when you were able to prevent a problem because you foresaw the reaction of another person.